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## **NEW FOCUS AUTO TECH HOLDINGS LIMITED**

**新焦點汽車技術控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 360)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements (the “**Announcements**”) of New Focus Auto Tech Holdings Limited (the “**Company**”) dated 30 March 2023 and 24 April 2023 in relation to the major transactions of the Company under Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) details of the terms of First Loan Agreement, the Extension Agreement, the Repaid Loan agreements, the Supplemental Agreement and the Second Loan Agreement; and (ii) a notice of the extraordinary general meeting of the Company, is expected to be despatched to the shareholders of the Company in compliance with the Listing Rules. However, as more time is required to prepare and finalize the information to be contained in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 30 June 2023.

By Order of the Board  
**New Focus Auto Tech Holdings Limited**  
**Tong Fei**  
*Acting Chairman and Executive Director*

Hong Kong, 31 May 2023

*As at the date of this announcement, the Directors are: executive Director – TONG Fei; and independent non-executive Director – Li Qingwen.*

\* *For identification purposes only*